

COMMON TAX DOCUMENTS THAT MAY OR MAY NOT BE APPLICABLE TO YOU:	
1099-MISC other miscellaneous income	
1099-NEC independent contractor income (NOTE: IF YOU HAVE THIS, OR CASH INCOME AND LIVE WITHIN THE CITY LIMITS OF LA ( <u>LA CITY LIMITS</u> ), YOU MUST FILE FOR A BUSINESS TAX REGISTRATION CERTIFICATE ( <u>REGISTER</u> ). THIS IS NOT A FEDERAL OR STATE INCOME TAX, SO THIS INFO IS PROVIDED AS A COURTESY.)	
1099-INT interest income	
1099-DIV dividend income	
1099-B stock sales	
1099-G prior year state refund, unemployment income	
SSA-1099 Social Security benefits	
1099-R retirement plan distributions	
1099-K payment cards, online marketplaces	
1095-A health insurance purchased through marketplace (ACA)	
1098-E student loan interest	
1098-T tuition statement	
W-2 (NOTE: compare your check stubs with W-2s received to make sure you report ALL W-2s or you will receive a PENALTY AND INTEREST NOTICE later in the year.)	
Annual IRS IP-PIN identity theft identification number notice	
Child's birth certificate, Social Security Card or Health Insurance Form to prove relationship	
Closing statements if you BOUGHT or SOLD PROPERTY	
Rideshare driving-COMplete rideshare income tax packet	
Residential property rental-COMplete rental property income tax packet	
K-1s from partnerships, trusts or S-Corporations	
Single Member LLC State and Federal formation documents	
Lender-provided statement for purchase of new car in 2025 for interest deduction	